



Duck Creek Technologies

Duck Creek Technologies is a software and services company that is changing the rules of the insurance business by accelerating the ability to achieve the industry vision of “Product in a Day.” The EXAMPLE Platform® enables insurance carriers to rapidly define, develop, deploy, and manage their insurance products and services – for any line of business. Duck Creek’s customers use the Platform’s flexible Service-Oriented Architecture for product definition, rating and underwriting, submission processing, policy administration, and legacy migration.

Duck Creek was founded in January 2000 by eight individuals with more than 100 years of combined experience in the insurance automation industry. Drawing on their depth of experience, they created the EXAMPLE Platform® -- the result of years of experience in dealing with the challenges of creating and maintaining insurance products. The initial release of the EXAMPLE Platform’s core products – EXAMPLE Author® and EXAMPLE Server® – was in 2001.

Today, Duck Creek’s has nearly 50 customers that span all lines business including Property & Casualty and Life and Health and include MGAs and small to large carriers. Duck Creek is one of America’s fastest growing private companies, appearing on the Inc. 500 list for the past two consecutive years.

Duck Creek is organized as a Delaware corporation with its headquarters in Bolivar, Missouri, and regional offices in Farmington, Connecticut and Columbia, South Carolina. The company is privately owned, with a strong and broad shareholder base comprised of a highly regarded institutional investor, early-stage private shareholders, management, and employees.

Following the attainment of operational profitability in 2004, in February of 2005, Duck Creek completed an institutional financing led by Pequot Ventures, the direct investment arm of Pequot Capital Management. The capital funding enabled Duck Creek to fund a significant research and development initiative for new and expanded software offerings to meet the growing demand for its products and services, and to enhance customer relationship capabilities. As part of the partnership with Pequot, Larry Lenihan, Managing General Partner, and Deborah Bernstein, Senior Vice President, at Pequot Ventures joined CEO Doug Roller on Duck Creek’s Board of Directors. In 2006, G. Larry Wilson – a venture partner with Pequot Ventures and the former Chairman of the Board, President, and Chief Executive Officer of Policy Management Systems Corporation (PMSC), which merged with Computer Sciences Corporation (CSC) in 2000 – joined as Board Chairman.

Executive Biographies

Doug Roller – Chief Executive Officer

Doug is one of the founders of the company. Doug founded Micro-Magic Systems in 1981 and served as its CEO. Micro-Magic pioneered the development and marketing of insurance rating software and services to independent insurance agents. Micro-Magic was acquired by AMS in 1986. It then became the cornerstone of AMS Rating Services, the largest and most prominent property-casualty insurance rating organization in the United States. Doug served as the founding divisional CEO and served in other key AMS corporate leadership roles until 1996. Until founding Duck Creek, Doug remained active in software development and consulting. He is an active member of his community. He has worked with a public school district on numerous technology initiatives and served on the boards of directors for a variety of public and educational institutions. Doug holds both a Bachelor’s degree and a Master’s degree in English.

Doug oversees all of Duck Creek’s operations and sets the strategic vision for the company.

John Roller - Senior Vice President, Product Development

John is one of the founders of the company and previously served as Vice President of Operations in AMS Rating Services through 1999. He began with AMS in 1987, and held progressive leadership roles in the Micro-Magic/AMS organization throughout his 13-year tenure. John previously was a high school educator, and he holds a Bachelor’s degree in Mathematics.

John oversees the development and sets the strategic direction for Duck Creek’s products.

Brian Clark – Chief Financial Officer

As Duck Creek's CFO, Brian leads the Finance, Administrative Services, Contract Management and IT/IS teams. Brian has more than 20 years' experience in corporate finance positions, primarily in the telecommunications industry. He also holds a CPA certificate and has nine years experience in public accounting. Brian holds a BSBA degree from Southeast Missouri State University with a major in Accounting.

Wendy Corman – Senior Vice President, Business Development and Marketing

In September 2001, Wendy joined Duck Creek as the team lead of Business Development, where she was responsible for Sales, Marketing, and Partnerships. Wendy Corman began her career in insurance more than 15 years ago as an Information Technology Developer. In this position, she designed and developed software applications for the specialty market and reengineered workflow to support agents and brokers. She was also responsible for developing new solutions for the Internet and managing IT areas such as the Help Desk, Desktop Support, Quality Assurance, and Ecommerce. Wendy also served as the Senior Vice President of Technology Solutions for two years for Forsurance, an internet-based insurance exchange sponsored by Chubb Insurance Company and Goldman Sachs.

Today, Wendy oversees the Business Development and Marketing teams for Duck Creek.

Lee Fogle – Senior Vice President, Field Operations

Lee is responsible for Duck Creek's Sales and Services functions. Lee has more than 20 years of experience, most recently serving for five years as president of the Claims Outcome Advisor (COA) division of ISO and corporate vice president of ISO. Earlier in his career, he held sales and management positions with Policy Management Systems Corporation (PMSC) from 1983 until 2001, when he oversaw the divestiture of PMSC's COA product from Computer Sciences Corporation (CSC) to ISO, prompted by CSC's acquisition of PMSC in 2000.

Stephen Hall – Senior Vice President, Insurance Applications

Stephen is responsible for the development and implementation of Duck Creek's insurance applications. Previously, he was president and CEO of Colonial Companies (Colonial Life and Accident Insurance Company), and a Partner and CFO of The Trelys Funds, a venture capital investment group based in Columbia. His prior experience includes tenure as President and CEO of Quickfarm, Inc.; President and CEO of Conita Technologies; Chairman and CEO of Queue Systems; and Founder and CEO of Target Pro Productions. Hall earned his BS degree from The Citadel, an MBA from the University of Utah, and a Ph.D. in Business Administration from Nova Southeastern University.

Kerrick Tweedy – Vice President, Product Development

Since the founding of Duck Creek, Kerrick has been involved in several areas including product development, leading the implementation team, and most recently, leading our information team as CIO of the company. Kerrick is a founder of the company and previously was a Senior Developer with AMS Rating Services. He began with Micro-Magic in 1985 and held progressive technical and development positions in the Micro-Magic/AMS organization throughout his 14-year tenure. Kerrick holds a Bachelor's degree in Computer Science and Business Administration, and reached the rank of Corporal in four years of service in the U.S. Marine Reserves.

Andrew Yohn – Vice President, Product Architecture

Andrew leads the Development Team, which is responsible for the design, development and delivery of the software applications and products of Duck Creek Technologies. Since 1987, Andrew has been involved in software design and development for the insurance industry. Andrew is a founder of the company and previously was a Senior Developer with AMS Rating Services. He began his career with Micro-Magic in 1987, and held progressive technical and development positions in the Micro-Magic/AMS organization throughout his 13-year tenure. Andrew holds a Bachelor's degree in Computer Science with minors in Mathematics and Music.